



Town of Arlington, Massachusetts
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Agenda 06-30-2011

Arlington Contributory Retirement Board
Agenda for June 30, 2011
@ 4:30 PM
At The Community Safety Building
Conference Room

Call to order

COLA vote

Motion and vote to approve Expense Vouchers 19, 20 and 21

Motion and vote to approve May 26, 2011 Minutes

Motion and vote on Trial Balance for April 2011

Motion to approve new members

Name	Date of Membership	Percentage	Position
Monica Andrade	04-07-2011	9+2%	Teacher Assistant
Colleen Beattie	01-03-2011	9+2%	Teacher Assistant
Sarah Sontag	05-12-2011	9+2%	Teacher Assistant

Motion and vote to approve retirement application for

Name	DOB	Creditable Service	Group	Dept/Pos	Vet status	Ret type	Date
John B. Kelley	3-20-2011	5 yrs. 6 months	1	Police/Parking Clerk	N	Option D Barbara Kelley	5-27-11

Motion and vote on §4(1) Julie Swersey unpaid medical 2/17/2011 to 5/30/2011 Ms. Swersey returned to work 5/31/2011

Motion and vote for ADR Application Robert Lake

Motion and vote for ADR Medical Panel for James Bigley

Motion and vote on a refund of accumulated deduction for Craig Lee, Ethan Backer, and Molly Rosenberg,

Mr. Craig Lee for \$268.29, Mr. Lee had 1 months of creditable service.

Mr. Ethan Backer for \$ 1,952.98, Mr. Backer had 1 year and 3 months of creditable service.

Ms. Molly Rosenberg for \$ 615.31, Ms. Rosenberg had 4 months of creditable service

Motion and vote on a rollover of accumulated deduction for Donald Robichaud and Mary Foy

Mr. Donald Robichaud for \$ 23,002.06, Mr. Robichaud had 6 year and 9 months of creditable service.

Ms. Mary Foy for \$ 33,084.33, Ms. Mary Foy had 8 years of creditable service.

Vote on the next three retirement meeting dates

New Business

Executive session

Adjourn